



BE A CFP WITH AN MBA IN FINANCIAL PLANNING TO INCREASE YOUR PRACTICE REVENUE!

MBA in Financial Planning

PROGRAM HIGHLIGHTS

- Interactive online courses and virtual classrooms
- Ranked by US News and World Report among the top 20 schools in the Western United States
- USDLA-award-winning online classes
- 45-unit program can be completed fully online, full or part-time in 1.5–3 years
- Offered in five 8-week terms with Fall or Spring entry points
- The curriculum helps individuals to grow their financial planning practices by deploying...
 - advanced financial planning
 - effective client communication/counseling
 - streamlined practice management
 - leveraged FinTech
- A registered educational program for CFP® and AFC® exams

MAKE THE BEST USE OF YOUR TIME TO ENHANCE YOUR CAREER



"I enjoy a variety of activities because I am one who enjoys a job that provides lots of variety and challenges every day. The challenges faced during classes helped me to better understand my own capabilities and limitations.... I gained valuable experiences throughout that helped me become more efficient and effective in my career."

Tam T. Wolfe-Callanta, MBAFP '19

Kathi Jo Spaulding
Graduate Admission Counselor

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 CalLutheran.edu/MBAFP

California Lutheran University

School of Management



BE A CFP WITH AN MS IN FINANCIAL PLANNING TO INCREASE YOUR REVENUE!

Master of Science in Financial Planning

PROGRAM HIGHLIGHTS

- Interactive online courses and virtual classrooms
- USDLA-award-winning online classes
- Ranked by US News and World Report among the top 20 schools in the Western United States
- Offered in five 8-week terms with Fall or Spring entry points
- 36-unit program can be completed fully online, full or part-time in 1 – 2.5 years
- The curriculum helps individuals to grow their financial planning practices by deploying...
 - advanced financial planning
 - effective client communication/counseling
 - streamlined practice management
 - leveraged FinTechH
- A registered educational program for CFP® and AFC® exams



"My experience at Cal Lutheran has been exactly what I needed as a working professional. The online experience combined with the live chat portions allows me to fit a high quality education into my full-time work schedule."

Logan Sanders, MSFP '20 | Client Service Associate at Forum Financial Management, LP

Kathi Jo Spaulding
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