MBA in Financial Planning

PROGRAM HIGHLIGHTS

• Interactive online courses and virtual classrooms
• Ranked by US News and World Report among the top 20 schools in the Western United States
• USDLA-award-winning online classes
• 45-unit program can be completed fully online, full or part-time in 1.5–3 years
• Offered in five 8-week terms with Fall or Spring entry points

• The curriculum helps individuals to grow their financial planning practices by deploying...
  • advanced financial planning
  • effective client communication/counseling
  • streamlined practice management
  • leveraged FinTech
• A registered educational program for CFP® and AFC® exams

MAKE THE BEST USE OF YOUR TIME TO ENHANCE YOUR CAREER

“I enjoy a variety of activities because I am one who enjoys a job that provides lots of variety and challenges every day. The challenges faced during classes helped me to better understand my own capabilities and limitations... I gained valuable experiences throughout that helped me become more efficient and effective in my career.”

Tam T. Wolfe-Callanta, MBAFP ’19

Kathi Jo Spaulding
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BE A CFP WITH AN MBA IN FINANCIAL PLANNING TO INCREASE YOUR PRACTICE REVENUE!

California Lutheran University
School of Management
My experience at Cal Lutheran has been exactly what I needed as a working professional. The online experience combined with the live chat portions allows me to fit a high quality education into my full-time work schedule.

Logan Sanders, MSFP ’20   |   Client Service Associate at Forum Financial Management, LP

“BE A CFP WITH AN MS IN FINANCIAL PLANNING TO INCREASE YOUR REVENUE!”

Master of Science in Financial Planning

PROGRAM HIGHLIGHTS

• Interactive online courses and virtual classrooms
• USDLA-award-winning online classes
• Ranked by US News and World Report among the top 20 schools in the Western United States
• Offered in five 8-week terms with Fall or Spring entry points
• 36-unit program can be completed fully online, full or part-time in 1 – 2.5 years

• The curriculum helps individuals to grow their financial planning practices by deploying...
  • advanced financial planning
  • effective client communication/counseling
  • streamlined practice management
  • leveraged FinTecH
• A registered educational program for CFP® and AFC® exams

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